



PROVIDENCE FIRST
TRUST COMPANY

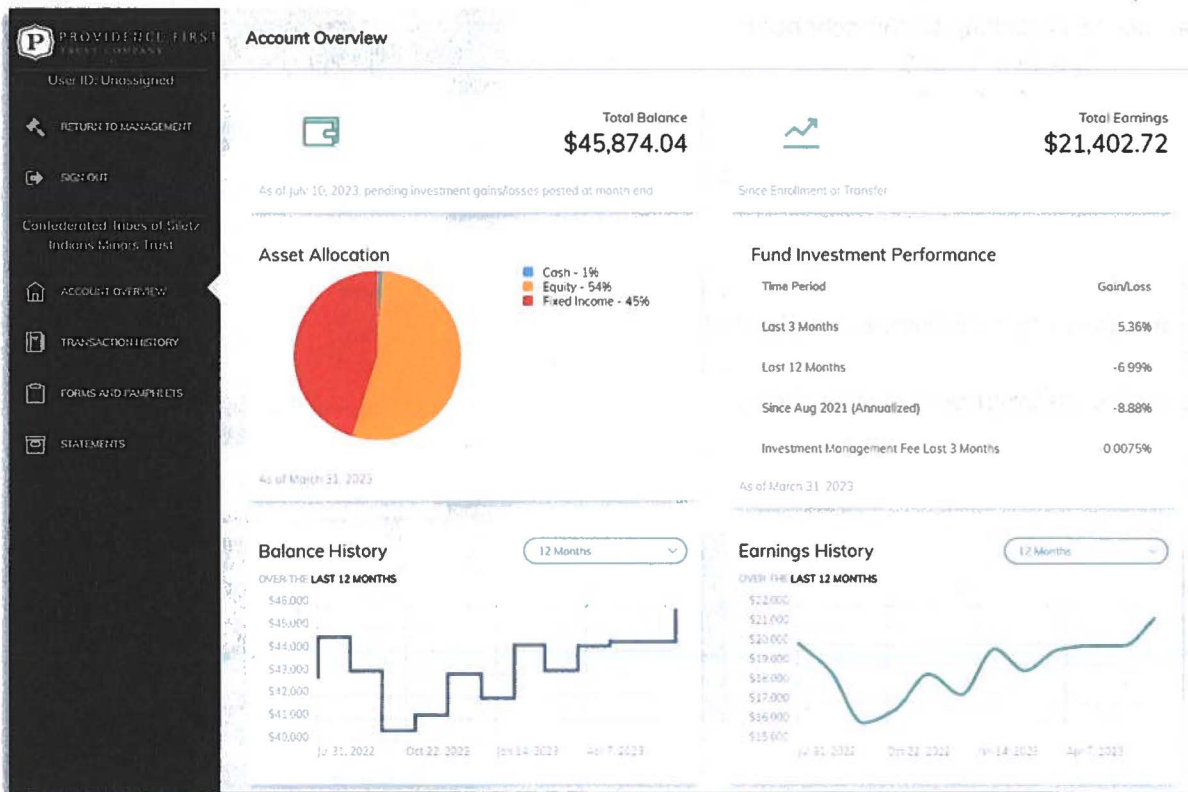
THE CONFEDERATED TRIBES OF SILETZ INDIANS MINORS TRUST

TRUST ACCOUNT – ONLINE ACCESS INSTRUCTIONS

You can access your Minors Trust account at <https://myaccount.providencefirst.com>

If you have never logged in, please click on the button that says “First Time Login.” For security purposes, you will need to use the birthdate, last four digits of the tribal ID, and last four digits of social security number of the Beneficiary. If you ever forget your Username or Password, you can return to the “First Time Login” screen, reverify the biographical information, and then you will be able to log in again.

The online account allows you to view trust balance, investment performance, asset allocation, transaction history, and you can download forms or account statements. This account is different than logging in to a bank account because you cannot conduct transactions because these funds are held in trust, so it is similar to a “view only” account.



8840 E. Chaparral Road, Suite 250, Scottsdale, AZ 85250
Tel: 602-952-2300. Fax: 602-952-0018

FINANCIAL LITERACY PROGRAM

Financial literacy is the possession of skills, knowledge, and behaviors that allow an individual to make informed decisions regarding money. Providence offers a financial literacy program created especially for tribal members to help prepare them for receiving trust funds. This program – “Planning For Your Per Caps” – is offered in an online format and is taught in-person. The online financial literacy program can be found at: <https://mylearning.providencefirst.com>

This online course goes through basic concepts at your own pace and then we follow up with a group Zoom call to review and go over other customized topics.

The classes cover such topics as:

- Budgeting & Managing Expenses
- Bank Accounts & Interest
- Debt & Major Purchases (Vehicle, House)
- Investing 101
- Education & Career

TRUST DISTRIBUTIONS

Your Minors Trust begins to distribute money to you at age 18 according to this schedule:

- Age 18 = \$5,000
- Age 19 = \$5,000
- Age 20 = \$5,000
- Age 21 = Full remaining balance

If you have any questions about your Minors Trust, you can contact Providence at 602-952-2300 or toll-free at 1-800-350-0208. You may also contact us by email at siletz@providencefirst.com.

You can scan this QR Code with your smartphone to get started with your online account!

